

FPA of Greater Phoenix November Chapter Meeting
Matthew Neubert and Phong (Paul)Huynh on 'Update of the AZ Corporation
Commission – Securities Division's Regulatory Oversight'
Alan Baskin on '1,001 Ways to Avoid an Arbitration or Regulatory
Proceeding'



NEWSLINE NOVEMBER 2014

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RECENT JOB POSTINGS

Position Sought

CFP® Candidate with
Master's in Personal
Financial
Planning ([continued](#))

Big News!



It is with very mixed emotions that I share the news that, after 27 years as Executive Director of the FPA of Greater Phoenix and its predecessor organizations, Jo Lynne Hutchinson has announced her decision to retire at the end of our 2014 calendar year. ([continued](#))

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ABOUT OUR CHAPTER

[· Board of Directors](#)

Our November Meeting:

Wednesday,
November 19th
2:30-5:00 at the
Phoenix Country
Club [register](#)

Matt Neubert and Phong (Paul) Huynh, Arizona Corporation Commission - Securities Division 'Update of the AZ Corporation Commission – Securities Division's Regulatory Oversight'

and



Attorney Alan Baskin on '1001 Ways to Avoid an Arbitration or Regulatory Proceeding'

This session has been approved for 2 hours of CFP continuing education.
[click here for more information](#)

NexGen Meeting

There will be a joint event with the Emerging Professionals Group of the Central Arizona Estate Planning Council on Wednesday, November 12th from 5-8PM. [\(continued\)](#)

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Pro Bono Volunteers Needed

We have a Volunteer Opportunity for one-on-one coaching and counseling on November 19th from 6 until 8 pm. This is to support the Family Self-Sufficiency Alliance. Four or five volunteers are needed. The format will be to meet with up to 4 individuals for 30 minutes each over a 2 hour period. The location is in the East McDowell Rd and 101 area. Thank you in advance for your consideration to help out with this event. Give me a call if you have any questions.

D. Lyle Capstick, CRPC®

Pro Bono Director

Financial Planning Association of Greater Phoenix

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ProBono@fpaofphoenix.org

2015 Meeting Dates Announced

While we're still working on our lineup of speakers for next year, we do have our meeting dates set. We will have chapter meetings on the following dates:

January 28th
February 25th
March 25th
April 29th All-Day Symposium
May 27th
June 24th
July 22nd
August 26th
September 23rd
October - No Chapter Meeting
November 18th
December - No Chapter Meeting

Chapter meetings are held at the Phoenix Country Club generally from 2:30-5:00 PM on the fourth Wednesday of the month unless indicated otherwise.

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